

## Patient Demographics

Today's Date: \_\_\_\_\_

Name: (Last): \_\_\_\_\_ (First): \_\_\_\_\_

(Middle Initial): \_\_\_\_\_ prefer to be called: \_\_\_\_\_

Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ Age: \_\_\_\_ SSN: XXX-XX-\_\_\_\_

☐ Male ☐ Female \_\_\_\_\_

Race/Ethnicity: \_\_\_\_\_ Preferred language: \_\_\_\_\_

Email Address(1): \_\_\_\_\_ Email Address(2): \_\_\_\_\_

Home Address: \_\_\_\_\_ City: \_\_\_\_\_

State: \_\_\_\_\_ Zip: \_\_\_\_\_

Mailing Address: \_\_\_\_\_ City: \_\_\_\_\_

State: \_\_\_\_\_ Zip: \_\_\_\_\_

(if different)

Marital Status: ☐ Married ☐ Single ☐ Widowed ☐ Divorced ☐ Separated

Occupation: \_\_\_\_\_

Home Phone: (\_\_\_\_) \_\_\_\_\_ ☐ OK to leave voice message

Cell Phone: (\_\_\_\_) \_\_\_\_\_ ☐ OK to leave voice message

☐ OK to text. By checking this box, I consent to receive SMS from Nkrumah Neurosurgery & Spine.

You can text Nkrumah Neurosurgery & Spine to request information regarding our services. By texting Nkrumah Neurosurgery & Spine at (631) 525-1420, you agree to receive SMS messages about appointment reminders, meetings, and follow-up on cases from Nkrumah Neurosurgery & Spine. Reply STOP to opt-out; Reply HELP for support; Message & data rates may apply; Messaging frequency may vary. Visit <https://neurosurgery-spine.com/privacy-policy> to see our Privacy Policy and Terms.

Preferred contact number: ☐ Home (above) ☐ Cell (above) ☐ Other (\_\_\_\_) \_\_\_\_\_

### Emergency Contact

Name: \_\_\_\_\_ Phone: (\_\_\_\_) \_\_\_\_\_ Relationship: \_\_\_\_\_

## Care Team Information

### Referring Physician

Name: \_\_\_\_\_ Phone: (\_\_\_\_) \_\_\_\_\_ Fax: (\_\_\_\_) \_\_\_\_\_

### Primary Care Physician

Name: \_\_\_\_\_ Phone: (\_\_\_\_) \_\_\_\_\_ Fax: (\_\_\_\_) \_\_\_\_\_

### Preferred Pharmacy

Name: \_\_\_\_\_ Phone: (\_\_\_\_) \_\_\_\_\_ Location: \_\_\_\_\_

## Insurance Information

Is this a No-Fault claim? \_\_\_\_\_ ☐ No ☐ Yes (if yes, fill out the form below).

Primary Insurance: \_\_\_\_\_ Phone: (\_\_\_\_) \_\_\_\_\_

Policy Holder's Name: \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_

Patient ID number \_\_\_\_\_ Group number \_\_\_\_\_

Effective from \_\_\_\_\_ Effective until \_\_\_\_\_  
(MM/DD/YYYY) (MM/DD/YYYY)

Secondary Insurance: \_\_\_\_\_ Phone: (\_\_\_\_) \_\_\_\_\_

Policy Holder's Name: \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_

Patient ID number \_\_\_\_\_ Group number \_\_\_\_\_

Effective from \_\_\_\_\_ Effective until \_\_\_\_\_  
(MM/DD/YYYY) (MM/DD/YYYY)

### No-Fault (if applicable)

Claim number: \_\_\_\_\_ Date(s) of Injury: \_\_\_\_/\_\_\_\_/\_\_\_\_

Policy number: \_\_\_\_\_ Adjuster name: \_\_\_\_\_

Insurance Name /Carrier: \_\_\_\_\_ Phone: (\_\_\_\_) \_\_\_\_\_

Claims submission address \_\_\_\_\_ Fax: (\_\_\_\_) \_\_\_\_\_

Attorney Name: \_\_\_\_\_ Phone: (\_\_\_\_) \_\_\_\_\_

Address: \_\_\_\_\_ Fax : (\_\_\_\_) \_\_\_\_\_

### Your Signature

☐ I certify that the information above and on the previous page is true and correct to the best of my knowledge.

☐ As the responsible party, I agree that any amount not covered by my insurance will be my responsibility unless otherwise stated.

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Name: \_\_\_\_\_

**History of Present Illness**

What is the reason for your visit/ what are your symptoms? \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

When did your symptoms begin? \_\_\_\_\_

Have you seen any doctors regarding your symptoms? ☐ Yes ☐ No

If yes, what is the name of the provider? \_\_\_\_\_

Physical Therapy/Chiropractor ☐ Yes ☐ No

If yes, what are the dates \_\_\_\_\_

Injections ☐ Yes ☐ No

If yes, what are the dates \_\_\_\_\_

**Past Medical History**

Please list any medical conditions.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Surgical History**

Please list any hospitalizations.

\_\_\_\_\_  
Date: \_\_\_\_\_  
\_\_\_\_\_  
Date: \_\_\_\_\_  
\_\_\_\_\_  
Date: \_\_\_\_\_  
\_\_\_\_\_  
Date: \_\_\_\_\_

**Medication List**

Name

Dosing

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Are you on any blood thinners? ☐ Yes ☐ No If yes, please list \_\_\_\_\_

Do you have any allergies? ☐ Yes ☐ No If yes, please list \_\_\_\_\_

Do you accept blood products? ☐ Yes ☐ No

**Social History**

Do you smoke? ☐ Yes ☐ No If yes, how much per day? \_\_\_\_\_

Do you drink alcohol? ☐ Yes ☐ No If yes, how much per day? \_\_\_\_\_

Do you use illicit drugs? ☐ Yes ☐ No If yes, which one(s)? \_\_\_\_\_



## Authorization Disclosure of Protected Information

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_

Name of Insured : \_\_\_\_\_

Name of Patient : \_\_\_\_\_

I hereby authorize the above named medical practice to use, disclose or obtain the following protected information:

\_\_\_\_\_ All Medical Records

\_\_\_\_\_ Specific Medical Records - specify \_\_\_\_\_

\_\_\_\_\_ Medical Imaging - specify \_\_\_\_\_

\_\_\_\_\_ Other - specify \_\_\_\_\_

These records may be obtained from:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Please mail the above requested medical records to:

Nkrumah Neurosurgery & Spine  
4 Ohio Drive, Suite 220  
Lake Success, NY 11042

Or fax to: (631) 610-4420

Name of Patient (print) \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

## Assignment of Benefits Form

Name of Insured : \_\_\_\_\_

Name of Patient : \_\_\_\_\_

*Please initial next to each "x" on the lines below.*

x\_\_\_\_\_ I request that payment of authorized insurance benefits, including Medicare if I am a Medicare beneficiary, be made on my behalf to the provider listed below for any services provided to me by that provider.

x\_\_\_\_\_ I authorize the release of any medical or other information necessary to determine these benefits or the benefits payable for related services to the provider, CMS, my insurance carrier, or other entity if requested. The original authorization will be kept on file by the provider.

x\_\_\_\_\_ I understand that I am financially responsible to the provider for any charges not covered by health care benefits. It is my responsibility to notify the provider of any changes in my health care coverage. In some cases, exact insurance benefits cannot be determined until the insurance company receives the claim. I am responsible for the entire bill or balance of the bill as determined by the provider and/or my health care insurer if the submitted claim/claims or any part of them are denied for payment.

x\_\_\_\_\_ I understand that by signing this form I am accepting financial responsibility as explained above for all payment for services received.

x\_\_\_\_\_ I hereby authorize my provider to release all information acquired during the medical examination and treatment for insurance claim filing. Photocopies of this authorization shall be considered as effective and valid as the original.

Name of Patient \_\_\_\_\_ Relationship to Insured \_\_\_\_\_

Signature of Patient/Guardian \_\_\_\_\_ Date \_\_\_\_\_

## Guarantee of Payment Consent Form

Many insurance companies, including managed care organizations, require written authorization for treatment and follow-up visits. As a patient, it is your responsibility to obtain all necessary authorizations from your insurance company prior to receiving medical services.

If you have not received prior approval for the service or authorization has been denied, or if you do not have out-of-network benefits, you are fully responsible for all charges. In addition, you will be responsible for all deductibles, co-insurance, co-payments, any service that is not covered by your insurance plan, and any service that your insurance company has determined not to be “medically necessary”.

Co-payments are collected at the time of service when they can be anticipated. All returned checks will incur a \$50.00 service fee in addition to any fees assessed by our banking institution.

I understand that failure to pay a bill on time (after 3 bills have been sent) may result in a further review by a collection agency and I understand that I will be further responsible for any additional fees or legal fees associated with the collection of any balance of the visit and any related procedures will be collected at the time of the services rendered based upon the best information available to the practice.

Patient Name (Print): \_\_\_\_\_

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

## Cancellation and No Show Policy

Thank you for choosing Nkrumah Neurosurgery & Spine for your healthcare needs. We strive to meet and exceed the expectations of all our patients. To provide the best care for all our patients, we have implemented the following policy for appointment cancellations and no-shows. We understand that circumstances may arise that require you to cancel or reschedule your appointment. However, we kindly ask that you notify us at least 24 hours in advance if you need to cancel or reschedule. We firmly believe that good physician-patient relationship is based on clear communication and understanding. Please read carefully and sign below.

### 1. No-Show Policy:

A **no-show** is defined as failure to attend a scheduled appointment without prior notification. Missing your appointment without notice negatively impacts our ability to serve other patients and can delay your care.

### 2. Fees for Late Cancellations or No-Shows:

- If an appointment is cancelled with less than 24 hours' notice, or if you do not show up for your appointment, you may be charged a **\$25** fee for the missed visit. This fee is not covered by your insurance company.
- If you repeatedly miss or cancel appointments without proper notice, we may ask that you seek care with another provider.

### 3. Exceptions:

We understand that emergencies and extenuating circumstances can happen. Please contact us as soon as possible if an emergency occurs. Each case will be reviewed on an individual basis.

### Acknowledgment and Agreement:

By signing below, you acknowledge that you have read and understand this Cancellation / No-Show Policy. You agree to abide by the terms outlined above, and you consent to the charges for missed appointments or late cancellations as described.

**Please sign that you have read and understand this Cancellation and No Show Policy.**

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Patient Name (Please print)

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Date of Birth

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Signature of Patient or Patient Representative

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Date Signed